Institutional policies and DMP work in the DCC engagements

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Outline

• DCC Institutional Engagement programme

• Institutional RDM policies

• DMP Online customisations
DCC Institutional Engagements

Working intensively with 20 HEIs to increase RDM capability

• 60 days of effort per HEI drawn from a mix of DCC staff
• Support varies based on what each institution wants/needs
• Deploy DCC and external tools, approaches and best practice
• Lessons and examples to be shared with the community

www.dcc.ac.uk/community/institutional-engagements
What we offer via DCC engagements

Assess Needs
- Workflow assessment
- DAF & CARDIO assessments
- Advocacy with senior management

Make the case
- Customised Data Management Plans

Develop support and services
- Institutional data catalogues
- Pilot RDM tools
- Guidance and training
- RDM policy development
Who are we working with?
Outline

- DCC Institutional Engagement programme
- Institutional RDM policies
- DMP Online customisations
Lots of RDM policies from UK unis

<table>
<thead>
<tr>
<th>Institution</th>
<th>Policy name</th>
<th>Date released</th>
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<tbody>
<tr>
<td>University of Edinburgh</td>
<td>Research Data Management Policy</td>
<td>16 May 2011</td>
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<tr>
<td>University of Northampton</td>
<td>Research Data Policy</td>
<td>June 2011</td>
</tr>
<tr>
<td>University of Hertfordshire</td>
<td>Data Management Policy (see s.7 on research data and the appendix 'Guide to RDM')</td>
<td>1 Sept 2011</td>
</tr>
<tr>
<td>University of Warwick</td>
<td>Research Data Management Policy</td>
<td>7 Nov 2011</td>
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<tr>
<td>Glyndwr University</td>
<td>Policy on the Management of and Access to Research Data</td>
<td>20 December 2011</td>
</tr>
<tr>
<td>University of Southampton</td>
<td>Research Data Management Policy</td>
<td>February 2012</td>
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<tr>
<td>University of East London</td>
<td>Research Data Management Policy for UEL</td>
<td>15 March 2012</td>
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<tr>
<td>Brunel University</td>
<td>Research Data Management Vision</td>
<td>20 March 2012</td>
</tr>
<tr>
<td>Queen Mary, University of London</td>
<td>Research Data Management Policy</td>
<td>7 June 2012</td>
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<tr>
<td>University of Sheffield</td>
<td>Research Data Management Policy</td>
<td>July 2012</td>
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<tr>
<td>University of Leeds</td>
<td>Research Data Management Policy</td>
<td>July 2012</td>
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<tr>
<td>University of the Arts London</td>
<td>Research Data Management policy</td>
<td>October 2012</td>
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Early research data policies

“10 commandments”
mutual promises
aspirational

Baseline of RCUK Code
+ procedures & support

legal compliance style
a section in uni DM policy
useful guide as appendix
How are people developing policies?

Theme from MRD workshop in Leeds:

- High level policy (ratified)
- User guides, practical support
- RDM Infrastructure

Developing data policies: a trend for 2012

http://tiny.cc/PolicyNews

(news post from Dec 2011)

http://tiny.cc/MRD-policy-workshop
DCC policy support at Uni of East London

• Prepared a policy briefing - www.dcc.ac.uk/webfm_send/809
• Responded to drafts and user feedback
• User engagement for implementation

Existing models and community support meant that Steve Grace could make progress without too much support

DCC policy support at Uni of Arts London

• Scoped requirements
  – Analysed data policies of relevant arts funders
  – Consulted with RDM working group

• Wrote the policy and amended in light of UAL comments

• Policy outline main principles, a workflow for implementation and roles & responsibilities

http://tiny.cc/UAL_RDM_policy
Outline

• DCC Institutional Engagement programme

• Institutional RDM policies

• DMP Online customisations
Policies → DMPs

• Every institutional RDM policy covers DMPs

• 8 of 13 RDM policies require or encourage DMPs over and above funder requirements
Unis can customise DMP Online

Add your logo, colours, URL...

Profile local support

Select desired questions

www.dcc.ac.uk/blog/tailoring-dmp-online-for-your-institution
Custom versions of DMP Online

• University of Northampton
• Queen Mary University of London
• Oxford Brookes University
• Goldsmiths University of London
• University of Newcastle
• University of Hull
• University of Edinburgh
• ...

in development
DMP objectives in UoE roadmap

1. Tailored DMP assistance for PIs submitting proposals
   – Analysing DMPs and collating a set of successful examples
   – Consultancy service for researchers wanting advice

2. Customise DMP Online for optimal UoE use
   – Evaluate DMP Online with Edinburgh researchers
   – Brand / customise DMP Online for Edinburgh
   – Develop custom guidance with Schools as it’s rolled out
Progress on DMP Objectives

- Collated DMPs from ERI. Abstracted guidance and examples will feed into DMP Online.

- Provided ad-hoc consultations for researchers. Will develop model for long-term delivery e.g. embed in Schools.

- In-depth evaluation of DMP Online (focus groups, guided interviews, usability testing...) → major changes planned

http://www.dcc.ac.uk/news/future-plans-dmponline
Future plans on DMP Objectives

• Make changes to DMP Online & test with researchers (January-April)

• Roll out by School, developing custom guidance as we go (March onwards)

• Further develop and embed model for tailored DMP support as we liaise with Schools (March onwards)
Questions?

Slides available at: www.slideshare.net/sjDCC/policy-and-dmp

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